

On sum and ratio formulas for Lucas-balancing numbers

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Abstract. In this paper we give explicit sum formulas for consecutive Lucas-balancing numbers, consecutive even/odd Lucas-balancing numbers, squares of consecutive Lucas-balancing numbers, squares of consecutive even/odd Lucas-balancing numbers and pronic product of Lucas-balancing numbers. Sums of these numbers with alternative signs are also considered. When indices of Lucas-balancing sequence are in arithmetic progression, ratios of sum/differences follow certain interesting patterns.

1 Introduction

As defined by Behera and second author of this paper in [1], balancing numbers and balancers are solutions of the diophantine equation

$$1 + 2 + \cdots + (n - 1) = (n + 1) + (n + 2) + \cdots + (n + r).$$

It is customary to denote the n^{th} balancing number by B_n and the corresponding balancer by R_n . Further, $C_n = \sqrt{8B_n^2 + 1}$ is called the n^{th} Lucas-balancing number [9]. The Binet forms of B_n, C_n and R_n are respectively

$$B_n = \frac{\alpha^{2n} - \beta^{2n}}{4\sqrt{2}}, C_n = \frac{\alpha^{2n} + \beta^{2n}}{2} \quad \text{and} \quad R_n = \frac{\alpha^{2n-1} - \beta^{2n-1}}{4\sqrt{2}} - \frac{1}{2}$$

where $\alpha = 1 + \sqrt{2}$ and $\beta = 1 - \sqrt{2}$. For basic details of balancing, Lucas-balancing numbers and balancers the readers are advised to refer to [10].

The objective of this paper is to develop certain interesting sum formulas involving Lucas-balancing numbers in terms of balancing and Lucas-balancing numbers. Certain similar sum formulas involving Fibonacci, Lucas and Pell-Lucas numbers were studied by Cerin [2, 3, 4, 5, 6], while sum formulas involving balancing numbers were developed by the authors in [8] and Ray [12]. Davala [7], Ray and Sahu in [12] independently developed some binomial and convolution sums involving balancing and Lucas-balancing numbers using the Binet forms and generating functions.

The following known results will be helpful in the subsequent sections. We will be frequently using these results with/without further reference. For details of the proofs from (a) to (d) the readers are advised to refer to [10].

For any non-negative integer m, n and x

- (a) $C_{m+n} = B_m C_{n+1} - B_{m-1} C_n$
- (b) $C_{m \pm n} = C_m C_n \pm 8B_m B_n$
- (c) $B_{m \pm 1} = 3B_m \pm C_m$
- (d) $B_m = 3B_{m+1} - C_{m+1}$
- (e) $2R_n = C_n - 2B_n - 1$
- (f) $C_m = B_{n+1} C_{m+n} - B_n C_{m+n+1}$

(g) $C_{m+(n+1)x} = 2C_{m+nx}C_x - C_{m+(n-1)x}$

The proofs of (e) and (f) are as follows:

$$\begin{aligned} B_{n+1}C_{m+n} - B_nC_{m+n+1} &= (3B_n + C_n)C_{m+n} - B_n(3C_{m+n} - 8B_{m+n}) \\ &= C_{m+n}C_n - 8B_{m+n}B_n = C_m, \end{aligned}$$

from which (e) follows. Further (f) follows from

$$\begin{aligned} 2C_{m+nx}C_x - C_{m+(n-1)x} &= 2C_{m+nx}C_x - (B_{x+1}C_{m+nx} - B_xC_{m+nx+1}) \\ &= C_{m+nx}(2C_x - B_{x+1}) + B_xC_{m+nx+1} \\ &= -C_{m+nx}B_{x-1} + B_xC_{m+nx+1} = C_{m+(n+1)x}. \end{aligned}$$

2 Sum formulas involving Lucas-balancing numbers

In this section, we obtain certain sum formulas involving linear and nonlinear combinations of Lucas-balancing numbers.

Theorem 2.1. For natural numbers k and m

(a) $\sum_{i=0}^m C_i = \frac{1}{2}[B_{m+1} + B_m + 1],$

(b) $\sum_{i=0}^m (-1)^i C_i = \begin{cases} R_{m+1} + 1 & \text{if } m \text{ is even,} \\ -R_{m+1} & \text{if } m \text{ is odd.} \end{cases}$

(c) $\sum_{i=0}^m C_{k+2i} = C_{k+m}B_{m+1}$

(d) $\sum_{i=0}^m (-1)^i C_{k+2i} = \frac{1}{6}[(-1)^m C_{k+2m+1} + C_{k-1}]$

Proof. The proof of (a) follows from induction. We use the Binet form of Lucas-balancing numbers to prove (b), (c) and (d).

Proof of (b) :

$$\begin{aligned} \sum_{i=0}^m (-1)^i C_i &= \frac{1}{2} \sum_{i=0}^m (-1)^i [\alpha^{2i} + \beta^{2i}] = \frac{1}{2} \left[\sum_{i=0}^m (-\alpha^2)^i + \sum_{i=0}^m (-\beta^2)^i \right] \\ &= \frac{1}{2} \left[\frac{(-1)^m \alpha^{2m+2} + 1}{\alpha^2 + 1} + \frac{(-1)^m \beta^{2m+2} + 1}{\beta^2 + 1} \right] \\ &= \frac{1}{2} \left[\frac{(-1)^m \alpha^{2m+2} + 1}{2\sqrt{2}\alpha} - \frac{(-1)^m \beta^{2m+2} + 1}{2\sqrt{2}\beta} \right] \\ &= \frac{1}{4\sqrt{2}} [(-1)^m \alpha^{2m+1} - \beta - (-1)^m \beta^{2m+1} + \alpha] \\ &= \frac{1}{4\sqrt{2}} [(-1)^m (\alpha^{2m+1} - \beta^{2m+1}) + 2\sqrt{2}] \\ &= \begin{cases} R_{m+1} + 1 & \text{if } m \text{ is even,} \\ -R_{m+1} & \text{if } m \text{ is odd.} \end{cases} \end{aligned}$$

Proof of (c) :

$$\begin{aligned}
\sum_{i=0}^m C_{k+2i} &= \frac{1}{2} \sum_{i=0}^m [\alpha^{2k+4i} + \beta^{2k+4i}] \\
&= \frac{1}{2} \left[\alpha^{2k} \sum_{i=0}^m (\alpha^4)^i + \beta^{2k} \sum_{i=0}^m (\beta^4)^i \right] \\
&= \frac{1}{2} \left[\left(\frac{\alpha^{2k+4m+4} - \alpha^{2k}}{\alpha^4 - 1} \right) + \left(\frac{\beta^{2k+4m+4} - \beta^{2k}}{\beta^4 - 1} \right) \right] \\
&= \frac{1}{2} \left[\left(\frac{\alpha^{2k+4m+4} - \alpha^{2k}}{4\sqrt{2}\alpha^2} \right) - \left(\frac{\beta^{2k+4m+4} - \beta^{2k}}{4\sqrt{2}\beta^2} \right) \right] \\
&= \frac{1}{8\sqrt{2}} [\alpha^{2k+4m+2} - \alpha^{2k-2} - \beta^{2k+4m+2} + \beta^{2k-2}] \\
&= \frac{1}{2} [B_{k+2m+1} - B_{k-1}] \\
&= C_{k+m} B_{m+1}.
\end{aligned}$$

Proof of (d) :

$$\begin{aligned}
\sum_{i=0}^m (-1)^i C_{k+2i} &= \frac{1}{2} \sum_{i=0}^m (-1)^i [\alpha^{2k+4i} + \beta^{2k+4i}] \\
&= \frac{1}{2} \left[\alpha^{2k} \sum_{i=0}^m (-\alpha^4)^i + \beta^{2k} \sum_{i=0}^m (-\beta^4)^i \right] \\
&= \frac{1}{2} \left[\left(\frac{(-1)^m \alpha^{2k+4m+4} + \alpha^{2k}}{\alpha^4 + 1} \right) + \left(\frac{(-1)^m \beta^{2k+4m+4} + \beta^{2k}}{\beta^4 + 1} \right) \right] \\
&= \frac{1}{2} \left[\left(\frac{(-1)^m \alpha^{2k+4m+4} + \alpha^{2k}}{6\alpha^2} \right) + \left(\frac{(-1)^m \beta^{2k+4m+4} + \beta^{2k}}{6\beta^2} \right) \right] \\
&= \frac{1}{12} [(-1)^m \alpha^{2k+4m+2} + \alpha^{2k-2} + (-1)^m \beta^{2k+4m+2} + \beta^{2k-2}] \\
&= \frac{1}{6} [(-1)^m C_{k+2m+1} + C_{k-1}].
\end{aligned}$$

□

The proof of following theorem is similar to that of Theorem 2.1. As a further reference, the readers are advised to go through [7].

Theorem 2.2. For natural numbers k and m

- (a) $\sum_{i=0}^m C_{k+i}^2 = \frac{1}{2} [C_{m+2k} B_{m+1} + m + 1],$
- (b) $\sum_{i=0}^m (-1)^i C_{k+i}^2 = \frac{1}{12} [(-1)^m C_{2m+2k+1} + C_{2k-1} + 3(1 + (-1)^m)],$
- (c) $\sum_{i=0}^m C_{k+2i}^2 = \frac{1}{12} [C_{2m+2k} B_{2m+2} + 6(m + 1)],$
- (d) $\sum_{i=0}^m (-1)^i C_{k+2i}^2 = \frac{1}{68} [(-1)^m C_{4m+2k+2} + C_{2k-2} + 17(1 + (-1)^m)].$
- (e) $\sum_{i=0}^m C_{k+i} C_{k+i+1} = \frac{1}{2} [C_{m+2k+1} B_{m+1} + 3(m + 1)],$
- (f) $\sum_{i=0}^m (-1)^i C_{k+i} C_{k+i+1} = \frac{1}{12} [(-1)^m C_{2m+2k+2} + C_{2k} + 9(1 + (-1)^m)],$

- (g) $\sum_{i=0}^m C_{k+2i}C_{k+2i+1} = \frac{1}{12}[C_{2m+2k+1}B_{2m+2} + 18(m+1)],$
- (h) $\sum_{i=0}^m (-1)^i C_{k+2i}C_{k+2i+1} = \frac{1}{68}[(-1)^m C_{4m+2k+3} + C_{2k-1} + 51(1 + (-1)^m)].$

In the following theorem we present few sum formulas involving balancing and Lucas-balancing numbers. We give the proofs of (a) and (f) only, while the proofs of (b), (c), (d) and (e) can be proved by induction or by the use of Binet formulas for balancing and Lucas-balancing numbers.

Theorem 2.3. For $n \in \mathbb{N}$

- (a) $\sum_{i=0}^m B_{k+ni}C_{k+ni} = \frac{1}{2B_n} B_{2k+nm}B_{(m+1)n}$
- (b) $\sum_{i=0}^m (-1)^i B_{k+ni}C_{k+ni} = \frac{1}{4C_n}[(-1)^m B_{2k+n(2m+1)} - B_{2k-n}]$
- (c) $\sum_{i=0}^m B_{k+ni}C_{k+ni+1} = \frac{1}{2B_n} B_{2k+nm+1}B_{mn+n} - \frac{1}{2}(m+1)$
- (d) $\sum_{i=0}^m (-1)^i B_{k+ni}C_{k+ni+1} = \frac{1}{4C_n}[(-1)^m B_{2k+n(2m+1)+1} + B_{2k-n+1} - C_n(1 + (-1)^m)]$
- (e) $\sum_{i=0}^m B_{k+i}C_{k+i+n} = \frac{1}{2}B_{2k+m+1}B_{m+1} - \frac{1}{2}(m+1)B_n$
- (f) $\sum_{i=0}^m (-1)^i B_{k+i}C_{k+i+n} = \frac{1}{12}[(-1)^m B_{2k+2m+n+1} + B_{2k+n-1} - B_n(1 + (-1)^m)]$

Proof. The proof of (a) is based on induction on m . For $m = 1$,

$$\sum_{i=0}^1 B_{k+ni}C_{k+ni} = B_kC_k + B_{k+n}C_{k+n} = B_{2k+n}C_n = \frac{1}{2B_n} B_{2k+n}B_{2n}$$

and hence the statement is true for $m = 1$. Let us assume that the statement be true for $m = l$. Consider, $m = l + 1$,

$$\begin{aligned} \sum_{i=0}^{l+1} B_{k+ni}C_{k+ni} &= \frac{1}{2B_n} B_{2k+nl}B_{(l+1)n} + B_{k+n(l+1)}C_{k+n(l+1)} \\ &= \frac{1}{2B_n} B_{2k+nl}B_{(l+1)n} + \frac{1}{2}B_{2k+2n(l+1)} \\ &= \frac{1}{2B_n} [B_{2k+nl}B_{(l+1)n} - B_{2k+2n(l+1)}B_{-n}] \\ &= \frac{1}{2B_n} B_{2k+n(l+1)}B_{(l+2)n}, \end{aligned}$$

the statement is true for $m = l + 1$, hence the proof of (c) follows, the proof of (f) follows from,

$$\begin{aligned} \sum_{i=0}^m (-1)^i B_{k+i}C_{k+i+n} &= \sum_{i=0}^m \frac{(-1)^i}{8\sqrt{2}} [\alpha^{4k+4i+2n} - \beta^{4k+4i+2n} - \alpha^{2n} + \beta^{2n}] \\ &= \frac{1}{2} \sum_{i=0}^m (-1)^i B_{2k+2i+n} + \frac{1}{2} \sum_{i=0}^m (-1)^i B_n \\ &\text{(from Throem 2.1 (d) of [8])} \\ &= \frac{1}{12}[(-1)^m B_{2k+2m+n+1} + B_{2k+n-1} - B_n(1 + (-1)^m)] \end{aligned}$$

□

In the following theorem, we obtain a higher order recurrence relation for Lucas-balancing numbers and a sum formula involving weighted sum of consecutive Lucas-balancing numbers.

Theorem 2.4. For $n \in \mathbb{N}$

$$(a) C_{n+2} = 5C_{n+1} + 4 \sum_{k=1}^n C_k + 2$$

$$(b) nC_1 + (n - 1)C_2 + \dots + 2C_{n-1} + C_n = \frac{1}{4} [C_{n+1} - (2n + 3)]$$

Proof. The proof of (a) follows from the recurrence relation for Lucas-balancing numbers. We use induction to prove (b). Let us define an integer sequence $\{Z_n\}$ as

$$Z_n = nC_1 + (n - 1)C_2 + \dots + 2C_{n-1} + C_n.$$

We will prove that $Z_n = \frac{1}{4} [C_{n+1} - (2n + 3)]$. It is easy to see that the assertion is true for $n = 1$. Assume that the assertion is true for $n = k$. To complete the proof, we need to show that the assertion is true for $n = k + 1$.

For each natural number n , $Z_{n+1} - Z_n = \sum_{i=1}^{n+1} C_i$. Hence,

$$\begin{aligned} Z_{k+1} &= Z_k + \sum_{i=1}^{k+1} C_i \\ &= \frac{1}{4} [C_{k+1} - (2k + 3)] + \frac{1}{4} [C_{k+3} - 5C_{k+2} - 2] \\ &= \frac{1}{4} [C_{k+3} - 5C_{k+2} + C_{k+1} - (2k + 5)] \\ &= \frac{1}{4} [C_{k+2} - (2k + 5)]. \end{aligned}$$

Thus, the assertion is true for $n = k + 1$. □

The following theorem provides a binomial sum involving Lucas-balancing numbers.

Theorem 2.5. For $n, r \in \mathbb{N}$, $\sum_{k=0}^n \binom{n}{k} (-6)^k C_{k+r} = (-1)^n C_{2n+r}$.

Proof. To prove this assertion we use the Binet formula of Lucas-balancing numbers.

$$\begin{aligned} \sum_{k=0}^n \binom{n}{k} (-6)^k C_{k+r} &= \sum_{k=0}^n \binom{n}{k} (-6)^k \left[\frac{\alpha^{2k+2r} + \beta^{2k+2r}}{2} \right] \\ &= \frac{\alpha^{2r}}{2} \sum_{k=0}^n \binom{n}{k} (-6\alpha^2)^k + \frac{\beta^{2r}}{2} \sum_{k=0}^n \binom{n}{k} (-6\beta^2)^k \\ &= \frac{\alpha^{2r}}{2} [1 - 6\alpha^2]^n + \frac{\beta^{2r}}{2} [1 - 6\beta^2]^n \\ &= \frac{\alpha^{2r}}{2} [-\alpha^4]^n + \frac{\beta^{2r}}{2} [-\beta^4]^n \\ &= (-1)^n \left[\frac{\alpha^{4n+2r} + \beta^{4n+2r}}{2} \right] \\ &= (-1)^n C_{2n+r}. \end{aligned}$$

□

3 Formulas involving ratio of linear combinations

In this section, we present some quotients involving sum or differences of Lucas-balancing numbers that simplify to linear expressions of balancing numbers or Lucas-balancing numbers. In some cases, the subscripts of Lucas-balancing numbers involved in the ratio are in arithmetic progression.

The following index reduction formulas for sequences B_n and C_n will play a crucial role in the balancing and Lucas-balancing numbers, were developed by Ray [11].

Theorem 3.1. (Index reduction formulas): *If x, y, z, w and r are integers and $x + y = z + w$ then*

- (a) $B_{x+r}C_{y+r} - B_{z+r}C_{w+r} = B_xC_y - B_zC_w$
- (b) $C_{x+r}C_{y+r} - C_{z+r}C_{w+r} = C_xC_y - C_zC_w$.
- (c) $B_{x+r}B_{y+r} - B_{z+r}B_{w+r} = B_xB_y - B_zB_w$.

Theorem 3.2. *If m and n are natural numbers then each of $\frac{C_{m+2n+1} \pm C_m}{C_{m+n+1} \pm C_{m+n}}$ and $\frac{C_{m+3n} \pm C_m}{C_{m+2n} \pm C_{m+n}}$ are independent of m . Also the following identities hold.*

- (i) $\frac{C_{m+2n+1} - C_m}{C_{m+n+1} - C_{m+n}} = B_{n+1} + B_n,$
- (ii) $\frac{C_{m+2n+1} + C_m}{C_{m+n+1} + C_{m+n}} = B_{n+1} - B_n,$
- (iii) $\frac{C_{m+3n} - C_m}{C_{m+2n} - C_{m+n}} = 2C_n + 1,$
- (iv) $\frac{C_{m+3n} + C_m}{C_{m+2n} + C_{m+n}} = 2C_n - 1.$

Proof. Using Theorem 3.1 (a), we have

$$\begin{aligned} & (C_{m+n+1} - C_{m+n})(B_{n+1} + B_n) \\ &= (C_{m+n+1}B_{n+1} - C_{m+n}B_n) + (B_nC_{m+n+1} - B_{n+1}C_{m+n}) \\ &= C_{m+2n+1} - C_m \end{aligned}$$

from which (i) follows. Further (iv) follows from

$$\begin{aligned} & (C_{m+2n} + C_{m+n})(2C_n - 1) \\ &= 2C_{m+2n}C_n + 2C_{m+n}C_n - C_{m+2n} - C_{m+n} \\ &= 2C_{m+2n}C_n + C_{m+n}C_n - 8B_nB_{m+n} - C_{m+n} \\ &= 2C_{m+2n}C_n + C_m - C_{m+n} \\ &= C_{m+3n} + C_m. \end{aligned}$$

□

Theorem 3.3. *For natural numbers m, n and k ,*

$$\frac{C_{m+2n+2k} - C_m}{C_{m+n+2k} - C_{m+n}} = \frac{B_{n+k}}{B_k} = \frac{B_{m+2n+2k} - B_m}{B_{m+n+2k} - B_{m+n}}.$$

Proof. From Theorem 3.1 (a), we have

$$B_{n+k}C_{n+m} - B_kC_m = B_nC_{n+m+k} = B_{n+k}C_{n+m+2k} - B_kC_{n+2m+2k},$$

rearrangement gives

$$\frac{C_{m+2n+2k} - C_m}{C_{m+n+2k} - C_{m+n}} = \frac{B_{n+k}}{B_k}.$$

The proof of

$$\frac{B_{n+k}}{B_k} = \frac{B_{m+2n+2k} - B_m}{B_{m+n+2k} - B_{m+n}}$$

is from Theorem 3.2 [7].

□

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