

A NEW PROOF OF SOMOS’S IDENTITIES OF LEVEL 6

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Abstract M. Somos discovered around 6200 theta function identities of various levels by using PARI/GP script. He has not offered any proof for these identities. In this paper, we prove Somos’s theta-function identities of level 6 by using modular equation of degree 3.

1 Introduction

Ramanujan documented many theta functions which involve quotients of the function $f(-q)$ at different arguments. For example, if [7, p. 204]

$$P := \frac{f^2(-q)}{q^{1/6} f^2(-q^3)} \quad \text{and} \quad Q := \frac{f^2(-q^2)}{q^{1/3} f^2(-q^6)}$$

then

$$PQ + \frac{9}{PQ} = \left(\frac{Q}{P}\right)^3 + \left(\frac{P}{Q}\right)^3.$$

B. C. Berndt [6] proved similar type of identities and used it to evaluate various continued fractions, weber class invariants, theta functions and many more. After the publication of [6, 7], many mathematicians discovered similar identities in the spirit of Ramanujan. For the wonderful work, one can see [1, 2, 4, 5, 15, 16]. Motivated by the above work, M. Somos [9] used a computer to discover around 6277 new elegant Dedekind eta-function identities of various levels without offering the proof. He runs PARI/GP scripts and it works as a sophisticated programmable calculator. Many authors [3, 10, 11, 12, 13, 14, 17, 18] have given the proof of Somos’s identities of various levels and found the applications of these in colored partitions. Ramanujan’s theta function $f(x, y)$ is defined as

$$f(x, y) := \sum_{n=-\infty}^{\infty} x^{n(n+1)/2} y^{n(n-1)/2} \quad |xy| < 1.$$

The function $f(x, y)$ enjoys the well-known Jacobi’s triple-product identity [6, p. 35] given by

$$f(x, y) = (-x; xy)_{\infty} (-y; xy)_{\infty} (xy; xy)_{\infty}$$

where here and throughout the paper, we assume $|q| < 1$ and employ the standard notation

$$(x; q)_{\infty} := \prod_{n=0}^{\infty} (1 - xq^n).$$

The important special cases of $f(x, y)$ [6, p. 36] are as follows:

$$\psi(q) := f(q, q^3) = \sum_{n=0}^{\infty} q^{\frac{n(n+1)}{2}} = \frac{(q^2; q^2)_{\infty}}{(q; q^2)_{\infty}},$$

$$\varphi(q) := f(q, q) = \sum_{n=-\infty}^{\infty} q^{n^2} = (-q; q^2)_{\infty}^2 (q^2; q^2)_{\infty},$$

$$f(-q) := f(-q, -q^2) = \sum_{n=-\infty}^{\infty} (-1)^n q^{n(3n-1)/2} = (q; q)_{\infty}.$$

After Ramanujan, we define

$$\chi(q) := (-q; q^2)_\infty.$$

A theta function identity which relates $f(-q), f(-q^2), f(-q^n)$ and $f(-q^{2n})$ is called a theta function identity of level $2n$. After expressing theta-function identities which we are proving in terms of $f(-q^n)$, we obtain the arguments in $f(-q), f(-q^2), f(-q^3)$ and $f(-q^6)$, namely $-q, -q^2, -q^3$ and $-q^6$ all have exponents dividing 6, which is thus equal to the 'level' of the identity 6. For convenience in future we write $f(-q^n) = f_n$. Motivated by this, in the present work we prove some Somos's theta-function identities of level 6 by using modular equation of degree 3 in Section 2 and these identities are also proved by [11].

Before that we define a modular equation as given in the literature. A modular equation of degree n is an equation relating α and β that is induced by

$$n \frac{{}_2F_1\left(\frac{1}{2}, \frac{1}{2}; 1; 1 - \alpha\right)}{{}_2F_1\left(\frac{1}{2}, \frac{1}{2}; 1; \alpha\right)} = \frac{{}_2F_1\left(\frac{1}{2}, \frac{1}{2}; 1; 1 - \beta\right)}{{}_2F_1\left(\frac{1}{2}, \frac{1}{2}; 1; \beta\right)},$$

where

$${}_2F_1(p, q; r; x) := \sum_{n=0}^{\infty} \frac{(p)_n (q)_n}{(r)_n n!} x^n \quad |x| < 1,$$

denotes an ordinary hypergeometric function with

$$(p)_n := p(p + 1)(p + 2)\dots(p + n - 1).$$

Then, we say that β is of degree n over α and call the ratio

$$m := \frac{z_1}{z_n},$$

the multiplier, where $z_1 = {}_2F_1\left(\frac{1}{2}, \frac{1}{2}; 1; \alpha\right)$ and $z_n = {}_2F_1\left(\frac{1}{2}, \frac{1}{2}; 1; \beta\right)$.

2 Main results

Theorem 2.1. *We have*

$$\frac{\psi^3(q)}{\psi(q^3)} - \frac{\varphi^3(-q^3)}{\varphi(-q)} = q \frac{\psi^3(q^3)}{\psi(q)}.$$

Proof. If $y = \pi {}_2F_1(1 - x)/{}_2F_1(x)$ and $z = {}_2F_1(x)$, then from Entry 10(i) and 12(v) [6, pp. 122-124] for $q = e^{-y}$, we have

$$\varphi(q) = \sqrt{z} \tag{2.1}$$

and

$$\chi(q) = 2^{\frac{1}{6}} \{x(1 - x)q\}^{-1/24}. \tag{2.2}$$

Ramanujan in his notebook[8, p.230] and from Entry 5 [6, pp. 230-238] recorded the following modular equations of degree 3. If

$$P := \{16\alpha\beta(1 - \alpha)(1 - \beta)\}^{1/8} \text{ and } Q := \left\{ \frac{\beta(1 - \beta)}{\alpha(1 - \alpha)} \right\}^{1/4}$$

then

$$Q + \frac{1}{Q} + 2\sqrt{2} \left(P - \frac{1}{P} \right) = 0, \tag{2.3}$$

$$m = \frac{1 - 2 \left(\frac{\beta^3(1 - \beta)^3}{\alpha(1 - \alpha)} \right)^{1/8}}{1 - 2(\alpha\beta)^{1/4}} \tag{2.4}$$

and

$$\frac{3}{m} = \frac{2 \left(\frac{\alpha^3(1-\alpha)^3}{\beta(1-\beta)} \right) - 1}{1 - 2(\alpha\beta)^{1/4}}, \tag{2.5}$$

where β has degree 3 over α and $m = \frac{z_1}{z_3}$ the multiplier. From (2.4) and (2.5), we have

$$\frac{m^2}{3} = \frac{1 - 2 \left(\frac{\beta^3(1-\beta)^3}{\alpha(1-\alpha)} \right)^{1/8}}{2 \left(\frac{\alpha^3(1-\alpha)^3}{\beta(1-\beta)} \right)^{1/8} - 1}. \tag{2.6}$$

Now, On transforming (2.3) and (2.6) using (2.1) and (2.2), we obtain

$$\left(\frac{x}{y} \right)^6 + \left(\frac{y}{x} \right)^6 = (xy)^3 - \frac{8}{(xy)^3} \tag{2.7}$$

and

$$\frac{\varphi^4(q)}{3\varphi^4(q^3)} = \frac{1 - 4\frac{x^3}{y^9}}{4\frac{y^3}{x^9} - 1} \tag{2.8}$$

respectively, where $x := x(q) = q^{-1/24}\chi(q)$ and $y := y(q) = q^{-1/8}\chi(q^3)$. On Multiplying (2.7) by $(xy)^{-9}$, we obtain

$$\frac{x^3}{y^9} + \frac{8}{x^6y^6} - 1 + \frac{y^3}{x^9} = 0.$$

which is equivalent to

$$3\frac{y^3}{x^9} \left(1 - 4\frac{x^3}{y^9} \right) + \left(\frac{x^3}{y^9} - 1 \right) \left(4\frac{y^3}{x^9} - 1 \right) = 0. \tag{2.9}$$

On employing (2.8) and (2.9), we obtain

$$\frac{y^3}{x^9} \frac{\varphi^4(q)}{\varphi^4(q^3)} - 1 + \frac{x^3}{y^9} = 0. \tag{2.10}$$

By using q -identities, one can easily deduce the following.

$$\varphi(q) = \frac{f_2^5}{f_1^2 f_4}, \quad \varphi(-q) = \frac{f_2^2}{f_2}, \quad \psi(q) = \frac{f_2^2}{f_1} \quad \text{and} \quad \chi(-q) = \frac{f_1}{f_2}. \tag{2.11}$$

From (2.11) we observe that

$$\frac{\varphi(q)}{\varphi(q^3)} = \frac{x^2 f_2}{y^2 f_6}. \tag{2.12}$$

Using (2.12) in (2.10), we obtain

$$\frac{q^{-2/3}}{xy^5} \left(\frac{f_2}{f_6} \right)^4 - 1 + \frac{x^3}{y^9} = 0.$$

On replacing $q \rightarrow -q$ in the above, rewriting $x(-q)$ and $y(-q)$ in terms of f_n by using (2.11) and then multiplying throughout by $f_1 f_2^3 f_3^9$, we obtain

$$f_2^8 f_3^4 f_6 - f_1 f_2^3 f_3^9 - q f_1^4 f_6^9 = 0.$$

Finally, on dividing by $f_1^3 f_2^2 f_3^3 f_6^3$ and after arrangement of terms, we obtain the required result. □

Theorem 2.2. *We have*

$$\frac{\varphi^3(-q)}{\varphi(-q^3)} = \frac{\psi^3(q)}{\psi(q^3)} - 9q \frac{\psi^3(q^3)}{\psi(q)}.$$

Proof. On multiplying (2.7) throughout by y^{-12} we obtain

$$8 \frac{x^3}{y^9} - \frac{x^9}{y^3} + 1 + \frac{x^{12}}{y^{12}} = 0,$$

which is equivalent to

$$\left(\frac{x^9}{y^3} - 1\right) \left(1 - 4 \frac{x^3}{y^9}\right) - 3 \frac{x^{12}}{y^{12}} \left(4 \frac{y^3}{x^9} - 1\right) = 0.$$

Using (2.8) in the above, we obtain

$$\frac{x^9}{y^3} - 1 - 9 \frac{x^{12}}{y^{12}} \frac{\varphi^4(q^3)}{\varphi^4(q)} = 0.$$

Using (2.12) in the above, we obtain

$$\frac{x^9}{y^3} - 1 - 9q^{2/3} \frac{x^4}{y^4} \left(\frac{f_6}{f_2}\right)^4 = 0.$$

On replacing $q \rightarrow -q$ in the above and rewriting $x(-q)$ and $y(-q)$ in terms of f_n by using (2.11) and then multiplying throughout by $f_2^9 f_3^4$, we obtain

$$f_1^9 f_3 f_6^3 - f_2^9 f_3^4 + 9q f_1^4 f_2 f_6^8 = 0.$$

Finally, on dividing by $f_1^3 f_2^3 f_3^3 f_6^2$ and after rearrangement of terms, we obtain the required result. \square

Theorem 2.3. *We have*

$$\frac{\varphi^3(-q)}{\varphi(-q^3)} = 9 \frac{\varphi^3(-q^3)}{\varphi(-q)} - 8 \frac{\psi^3(q)}{\psi(q^3)}.$$

Proof. On multiplying (2.7) throughout by $4(xy)^{-9}$, we obtain

$$4 \frac{x^3}{y^9} + \frac{32}{x^6 y^6} - 4 + 4 \frac{y^3}{x^9} = 0, \quad (2.13)$$

which is equivalent to

$$3 \left(1 + 8 \frac{y^3}{x^9}\right) \left(1 - 4 \frac{x^3}{y^9}\right) - 9 \left(4 \frac{y^3}{x^9} - 1\right) = 0.$$

Using (2.8) in the above, we obtain

$$\left(1 + 8 \frac{y^3}{x^9}\right) \frac{\varphi^4(q)}{\varphi^4(q^3)} - 9 = 0.$$

Using (2.12) in the above, we obtain

$$\left(\frac{x^8}{y^8} + \frac{8}{xy^5}\right) \left(\frac{f_2}{f_6}\right)^4 - 9q^{2/3} = 0.$$

On replacing $q \rightarrow -q$ in the above, rewriting $x(-q)$ and $y(-q)$ in terms of f_n by using (2.11) and then multiplying throughout by $f_1 f_2^4 f_3^8$, we obtain

$$f_1^9 f_6^4 - 9 f_1 f_2^4 f_3^8 + 8 f_2^9 f_3^3 f_6 = 0.$$

Finally, on dividing by $f_1^3 f_2^2 f_3^2 f_6^3$ and after arrangement of terms, we obtain the required result. \square

Theorem 2.4. *We have*

$$\frac{\varphi^3(-q)}{\varphi(-q^3)} = \frac{\varphi^3(-q^3)}{\varphi(-q)} - 8q \frac{\psi^3(q^3)}{\psi(q)}.$$

Proof. On multiplying (2.7) throughout by $4(xy)^{-9}$, we obtain

$$3 \left(1 - 4 \frac{x^3}{y^9} \right) - \left(1 + 8 \frac{x^3}{y^9} \right) \left(4 \frac{y^3}{x^9} - 1 \right) = 0.$$

Using (2.8) in the above, we obtain

$$\frac{\varphi^4(q)}{\varphi^4(q^3)} - 1 - 8 \frac{x^3}{y^9} = 0.$$

Using (2.12) in the above, we obtain

$$\frac{x^8}{y^8} \left(\frac{f_2}{f_6} \right)^4 - q^{2/3} - 8q^{2/3} \frac{x^3}{y^9} = 0.$$

On replacing $q \rightarrow -q$ in the above, rewriting $x(-q)$ and $y(-q)$ in terms of f_n by using (2.11) and then multiplying throughout by $f_2^4 f_3^9$, we obtain

$$f_1^8 f_3 f_6^4 - f_2^4 f_3^9 + 8q f_1^3 f_2 f_6^9 = 0.$$

Finally, on dividing by $f_1^2 f_2^3 f_3^3 f_6^3$ and after arrangement of terms, we obtain the required result. □

Theorem 2.5. *We have*

$$\frac{\varphi^4(-q) - 9\varphi^4(-q^3)}{\varphi^4(-q) - \varphi^4(-q^3)} = \frac{\psi^4(q)}{q\psi(q^4)}.$$

Proof. On multiplying (2.7) throughout by $4(x^4 - y^4) ((x^2 + y^2)^2 - x^2 y^2) (x^4 - x^2 y^2 + y^4)$, we obtain

$$4 \frac{y^3}{x^9} + \frac{32}{x^6 y^6} - 4 + 4 \frac{x^{12}}{y^{12}} - 32 \frac{x^6}{y^{18}} - 4 \frac{x^{15}}{y^{21}} = 0,$$

which is equivalent to

$$\left(1 - \frac{x^{12}}{y^{12}} \right) \left(1 - 4 \frac{x^3}{y^9} \right) \left(4 \frac{y^3}{x^9} - 1 \right) + 3 \frac{x^{12}}{y^{12}} \left(4 \frac{y^3}{x^9} - 1 \right)^2 - 3 \left(1 - 4 \frac{x^3}{y^9} \right)^2 = 0.$$

Using (2.8) in the above, we obtain

$$1 - \frac{x^{12}}{y^{12}} + 9 \frac{x^{12}}{y^{12}} \frac{\phi^4(q^3)}{\phi^4(q)} - \frac{\phi^4(q)}{\phi^4(q^3)} = 0.$$

Using (2.12) in the above, we obtain

$$1 - \frac{x^{12}}{y^{12}} + 9q^{2/3} \frac{x^4}{y^4} \left(\frac{f_6}{f_2} \right)^4 - q^{-2/3} \frac{x^8}{y^8} \left(\frac{f_2}{f_6} \right)^4 = 0.$$

On replacing $q \rightarrow -q$ in the above, rewriting $x(-q)$ and $y(-q)$ in terms of f_n by using (2.11) and then multiplying throughout by $f_2^{12} f_3^{12}$, we obtain

$$q f_1^{12} f_6^{12} - 9q f_1^4 f_2^4 f_3^8 f_6^8 - f_1^8 f_2^8 f_3^4 f_6^4 + f_2^{12} f_3^{12} = 0.$$

Finally, on dividing by $f_1^4 f_2^4 f_3^4 f_6^4$ and after arrangement of terms, we obtain the required result. □

Remark:

As an application of Somos's theta function identities, one can see the application of these in colored partitions.

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